Application Security

The Application Security program lets you see which security authorizations are required to see and use Sage 300 programs. It answers the question, "why don't I see this icon on my desktop?"

For example,

• To see and use the "Users" program in Administrative Services, you must either be the Administrator user, or be a member of a security group with "AS – Maintain Users" authorizations.



Or, to create POs from Order Entry, you require "PO – Create Purchase Orders" and either "OE –
Transaction Inquiry" or "OE – Order/Shipment/Invoice Entry" permissions.

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Purchase Orders

P/O Transactions
P/O Statistics and Inquiries
P/O Periodic Processing
P/O Create Purchase Orders
P/O Create POs from Requisitions
P/O Create POs from I/C
P/O Create POs from I/C
P/O Create POs from O/E
P/O Create POs from O/E
P/O Create POs from O/E
P/O Create Purchase Orders. OE • Transaction Inquiry
PO • Create Purchase Orders. OE • Order/Shipment/Invoice Entry
```

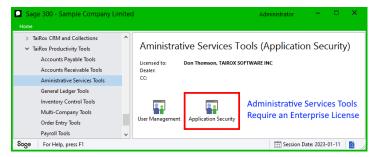
You can use the "User Management" program in the TaiRox Productivity Tools Administrative Services Tools folder to create a User Permission report for all Sage 300 users and applications.

The Application Security and User Management programs let you efficiently manage user setup and permissions within a single Sage 300 company database.

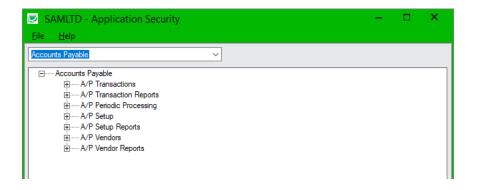
Note:

- Application Security and User Management are Enterprise Productivity Tools. They will not appear on the Desktop unless you have an Enterprise license for TaiRox Productivity Tools.
- Application Security can be run by the Sage 300 ADMIN user and by non-ADMIN users with permissions for XL – Application Security and AS – Security Groups and User Authorizations.

The Application Security icon appears in TaiRox Productivity Tools > Administrative Services Tools.

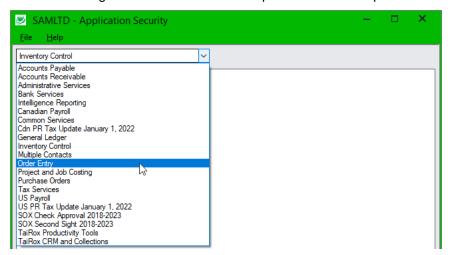


 Double-click the Application Security icon in the Administrative Services Tools folder to open the Application Security form, shown below.

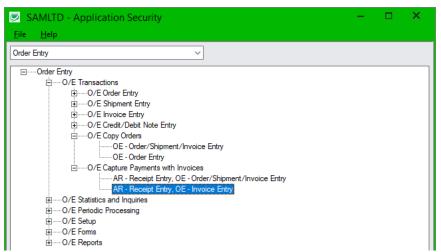


To View Required Permissions for a Sage 300 Program

Choose the Sage 300 module from the dropdown list at the top of the form.



Expand the module to find the program you want to view.



In this example:

- O/E Copy Orders requires either "OE Order/Shipment/Invoice Entry" or "OE Order Entry" permissions.
- OE Capture Payments with Invoices requires "AR Receipt Entry" and either "OE –
 Order/Shipment/Invoice Entry" permissions or "OE Invoice Entry" permissions.

Note that the comma separates multiple permissions that are required for program access.